

**MATTHEW 25 FUND SHARE PURCHASE APPLICATION**

*Please select one of the following four types of accounts and fill in accordingly:*

**1) Individual Account or IRA**

_____ First Name	MI _____	_____ Last Name	_____ Social Security #	_____ Birth date
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**2) Joint Account**

_____ First Name	MI _____	_____ Last Name	_____ Social Security #	_____ Birth date
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_____ First Name	MI _____	_____ Last Name	_____ Social Security #	_____ Birth date
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**3) Custodial Account**

_____ Custodian’s First Name	MI _____	_____ Custodian’s Last Name	_____ Social Security # of Custodian	_____ Birth date
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_____ Minor’s First Name	MI _____	_____ Minor’s Last Name	_____ Social Security # of Minor	_____ Birth date
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**4) All Other Accounts (Corporate, Trust, QRP, and Other)**

_____	_____
Account Title	Tax Identification #

\_\_\_\_\_  
 (This line is for Account Title if additional space is necessary.)

**Biographical and other information about the new account:**

Full Address:

Number & Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Citizen of \_\_\_\_\_ Home Phone \_\_\_\_\_ Bus Phone \_\_\_\_\_

Dividend Direction: Reinvest all distributions \_\_\_\_\_ Pay in Cash \_\_\_\_\_

➔ Signature of Owner, Trustee or Custodian: \_\_\_\_\_

Signature of Joint Owner (if joint account): \_\_\_\_\_

Please make check payable to: MATTHEW 25 FUND

Amount of Investment Attached \$ \_\_\_\_\_ (Minimum initial purchase \$10,000)

**Please continue to the next page.**

## Request for Taxpayer Identification Number and Certification

Name (as shown on your income tax return)	
Business name/disregarded entity name, if different from above	
Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate  <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____  <input type="checkbox"/> Other (see instructions) ▶ _____	Exemptions (see instructions):  Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____
Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
City, state, and ZIP code	
List account number(s) here (optional)	

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

**Note.** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

<b>Social security number</b>																					
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### Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below), and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

<b>Sign Here</b>	Signature of U.S. person ▶	Date ▶
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